Managing an OIE PVS Evaluation Part 2: from site selection to report follow up

Dr Barry Stemshorn 1st OIE PVS Pathway Orientation Training Workshop for South Asia Paro Bhutan, February 12-15, 2019



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 The mission
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3. THE MISSION

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Countries Vary

Size

- From one government veterinarian to thousands of government veterinarians and VPP
- Structure
 - Centralised or decentralised?
 - Split between Veterinary Authority, Public Health, other departments

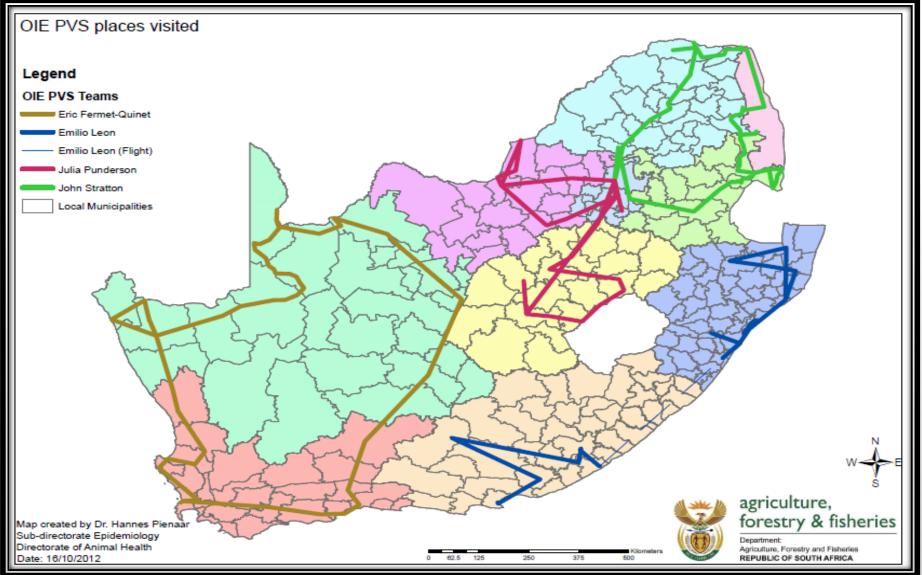
Stage of development

- Little or nothing
- Well developed in some/many critical competencies
- Large private sector/extensive delegation



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Site Visits - ideal conditions





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Site Visits

- > Split team up for greater coverage? Weigh pros and cons
- > Aim to be as representative as possible but there are limits
 - > <u>Heed your country's advice on travel safety/security</u>
 - > Resources for translation and transport
- > Be flexible: welcome unplanned interviews and discussions
- > Get off the main road
- > Interviews can be lengthy <u>listen</u> and engage
 - > Look for consistency and inconsistencies; explore gaps
- > Gather and record evidence as you go

Transport: nearly 900,000 Km



Oie

...of hard use



The need to see it: ...vehicle disinfection?



)i**e**

A laboratory never used



...and an under-used new one



Evidence



- > Pre-mission data/documents
- In-country documents policies, regulations, plans, reports, maps, etc.
- > Meetings & interviews with:
 - > Veterinary Services
 - > Other government agencies
 - > Private sector
- Observations and field visits (including photos)
- > Record and reference



Findings & Recommendations

Compile initial findings

- > Compare notes, cite evidence, clarify inconsistencies
- > Seek missing information
- > Assign levels and draft findings & recommendations
- Disagreements investigate further in final days
- > Leave country with agreement across all CCs
- Closing Meeting
 - > Overview of preliminary findings gauge responses

4. THE REPORT

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Report

- Assign workload to team (pre-, during and post-mission)
- > Follow the OIE report template/manuals
- > Well written in plain (OIE official) language
- Clear findings & recommendations and relevant information
- Useful for national decision makers, donors and experts undertaking subsequent PVS activities



>>>PVS



PART I: Executive Summary

The most important section <u>Brief, succinct, to the point!</u>

Content:



- > A summary of the PVS Evaluation results
- > Table with Level of Advancement for each CC
- > Key findings for each Fundamental Component
- Key recommendations for each Fundamental Component – including Targeted Support



PART II. Conduct of the Evaluation

> I OIE PVS Tool

> II Context

- VS data & organisation
- Animal health and disease control
- Data tables
- > III Organisation of the evaluation



PART III. Critical Competencies (CCs)

I-1 Professional and technical staffing of	Levels of advancement		
the Veterinary Services (VS)	1. The majority of veterinary and other professional positions are not occupied by appropriately qualified		
 The appropriate staffing of the VS to allow for veterinary and technical functions to be undertaken efficiently and effectively. A. Veterinary and other professionals (university qualification) 	personnel.		
	2. The majority of veterinary and other professional positions are occupied by appropriately qualified personnel at central and state/provincial levels.		
	 The majority of veterinary and other professional positions are occupied by appropriately qualified personnel at local (field) level. 		
	4. There is a systematic approach to defining job descriptions and formal appointment procedures for <i>veterinarians</i> and other professionals.		
	5. There are effective management procedures for performance assessment of veterinarians and other professionals.		

CC table with Level of Advancement (LoA) shaded in grey

Critical Competencies (CCs)

- Findings
- > <u>Strengths</u>
- > Weaknesses
- Recommendations

Evidence

With cross references to appendix



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รักสาไว้ม

10 18 MIA

(example)

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٦.	Laboratory	quanty	managements	SUCILIS	

The quality and reliability of veterinary laboratory testing servicing the public sector VS as assessed by the use of formal QMS including, but not limited to, attainment of ISO 17025 accreditation and participation in proficiency testing programmes.

Levels of advancement

- 1. No laboratories servicing the public sector VS are using formal QMS.
- One or more laboratories servicing the public sector VS, including the major national animal health reference laboratory, are using formal QMS.
- 3. Most major laboratories servicing the public sector VS are using formal QMS. There is occasional use of multi-laboratory proficiency testing programmes.
- 4. All the laboratories servicing the public sector VS are using formal QMS, with regular use of multi-laboratory proficiency testing programmes.
- All the laboratories servicing the public sector VS are using formal QMS systems, which are regularly assessed via national, regional or international proficiency testing programmes.

Findings:

Narrative Narrative

Strengths:

•Bullet point 1 •Bullet point 2

Weaknesses:

•Bullet point 1 •Bullet point 2

Recommendations

•Bullet point 1 •Bullet point 2

Evidence (as listed in Appendix 6):



IV. Appendices

- **1.** References to the Codes
- 2. Glossary
- 3. Country Information
- 4. List of places visited, persons met
- 5. Air travel details
- **6.** Reference documents/evidence
- 7. Organisation of the evaluation



After The Mission



After The Mission

- > Finalise draft report within 1 month
- > team drafts; leader is ultimately responsible
- > Peer review by OIE
- > Final draft back to country for review
- > Finalise report

NOTE!

The OIE Delegate can keep reports confidential

Peer Review

Quality control to ensure:



- > Compliance with PVS methodology
- > All Critical Competencies are adequately addressed
- > Level of advancement consistent with evidence and findings
- > **Uniformity** of reports format, structure, language, etc.
- > Concise and effective Executive Summary
- > Peer reviewers:
 - > Experienced PVS Experts, usually Team Leaders (TL)
 - > Liaise with TL and OIE HQ to finalise preliminary report
 - Draft cover letter to OIE Delegate with report summary

Next Steps

- > OIE HQ checks/adjusts format.
- > OIE DG sends report to the OIE Delegate inviting comments.
- Changes to levels of advancement are uncommon. Require solid evidence and agreement of the team.
- > OIE encourages public release (via OIE web site), or sharing with partners & donors. Decision lies with the OIE Delegate.
- > PVS experts are bound to strict confidentiality.

PVS targeted support

- > Gap Analysis
- > Veterinary legislation
- Laboratory sustainability
- > Veterinary education (Day 1 competencies)
 - Veterinarians and VPP
- > Twinning arrangements
 - > Laboratories, education (DVM and VPP), VSB
- > JEE and National Bridging Workshops with WHO
- Strategic Planning

PVS Gap Analysis

Identify the <u>national priorities</u> for 4 pillars:

- > Livestock Development
- > Veterinary Public Health
- > Animal Health

Management of Veterinary and Regulatory Services

- Identify a <u>reasonable</u> level of advancement for each CC in 5 years
- Develop feasible strategies and activities to meet the targeted level of advancement
- Identify required investments and costs over 5 years

...PVS Gap Analysis

Process and inputs:

- > Work usually done at HQ of VA no field activities
- > OIE Team provides facilitation
- Decisions on national priorities, targeted levels of advancement, strategies and actions are made by the country

Essential national inputs:

- > Comprehensive <u>data</u> on costs, scope of operations, etc.
- > Full <u>participation</u> of senior officers

Thank you for your attention!







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